

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_  
In re:

Lehman Brothers Holdings Inc., et al.

Debtors.

)

) Chapter 11

)

) Case No. 08-13555 (JMP)

)

) Jointly Administered

)

Proof of Claim No.: **27310**

Date Proof of Claim Filed: **09/22/2009**

Amount of Claim Transferred: **\$2,000,000.00**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY  
PURSUANT TO FRBP RULE 3001(e)(2)**

**TO: TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC**  
c/o Goldman, Sachs & Co.  
200 West Street  
New York, NY 10282-2198  
Attention: Lauren Day  
Telephone: 212-934-3921  
E-mail: gsd.link@gs.com

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **27310** against Lehman Brothers Special Financing Inc. in the amount of **\$2,000,000.00** as evidenced by the attached Evidence of Transfer of Claim to:

**TRANSFeree: WILSHIRE INSTITUTIONAL MASTER FUND II SPC-  
WILSHIRE ORE HILL INTERNATIONAL SEGREGATED  
PORTFOLIO**  
c/o GLG Ore Hill LLC  
HSBC Tower  
452 Fifth Ave., 27th Floor  
New York, NY 10018  
Attention: Rachel Carr-Harris  
Telephone: 212-224-7255  
E-mail: Rachel.carr-harris@glgpartners.com

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

\_\_\_\_\_  
Clerk of the Court

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Wilshire Institutional Master Fund II SPC –  
Wilshire Ore Hill International Segregated  
Portfolio

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

GLG Ore Hill LLC  
HSBC Tower  
452 Fifth Ave, 27<sup>th</sup> Floor  
New York, NY 10018  
Attn: Rachel Carr-Harris  
Tel: (212) 224-7255  
e-mail: rachel.carr-harris@glgpartners.com

Court Claim # (if known): 27310

Amount of Claim Transferred: \$2,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

Wilshire Institutional Master Fund II SPC – Wilshire Ore Hill  
International Segregated Portfolio

Date: 8/15/12

By: GLG Ore Hill LLC

Its Investment Advisor

By: 

Title: CLAUDE A. BAUM  
Vice President

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Transferor/Transferor's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

Wilshire Institutional Master Fund II SPC – Wilshire Ore Hill  
International Segregated Portfolio

Date: \_\_\_\_\_

By: GLG Ore Hill LLC

Its Investment Advisor

By: \_\_\_\_\_

Title: \_\_\_\_\_

Date: 8/15/12

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.